

School Savings Scheme - Membership Application Form

Section 1 - Member & Trustee Details

PLEASE COMPLETE ALL SECTIONS IN BLOCK CAPITALS

PLEASE NOTE:

Each Parent/Guardian listed will be a 'Trustee' on the child's account. If you are not listed as a Trustee, you will be unable to access this account without a Trustee present. As such, we encourage you to enter 2 Parent/Guardians as Trustees where applicable. Both Trustees must be present to close the account. Trustees are the individuals authorised to withdraw funds from the account prior to the member reaching their 16th birthday.

| Student | Parent/Guardian 1 | Parent/Guardian 2 |
|--|--|--|
| Title: | Title: | Title: |
| Forename: | Forename: | Forename: |
| Surname: | Surname: | Surname: |
| Address: | Address: | Address: |
| Eircode: | Eircode: | Eircode: |
| DOB: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | DOB: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | DOB: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| PPS Number: (or Tax ID No.) | Mobile No. | Mobile No. |
| | Email: | Email: |
| | Relationship to member: | Relationship to member: |
| | Signature: | Signature: |

Does your child currently hold an account with Member First Credit Union? Yes No

If yes, please provide the account number for this account. _____

PLEASE NOTE - You must make a minimum first lodgement of €5 to activate your account

Section 2 - School Details

| | |
|--------------|--|
| School Name: | Teacher Name: |
| Room Number: | Class: Junior Infants <input type="checkbox"/> Senior Infants <input type="checkbox"/> 1 st <input type="checkbox"/> 2 nd <input type="checkbox"/> 3 rd <input type="checkbox"/> 4 th <input type="checkbox"/> 5 th <input type="checkbox"/> 6 th <input type="checkbox"/> |

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Section 3 - Declaration

The information given on this form is true and correct to the best of my knowledge and belief. I understand that any false or misleading information given with this application for membership with the credit union may result in termination of membership, apart from any other legal sanctions that may apply.

Signature (Parent/Guardian 1):

Date:

Signature (Parent/Guardian 2):

Date:

Section 4 - Data Protection and Privacy Statement

The details provided in this application form together with any other information that is provided to us in connection with this application will be retained and processed by Member First Credit Union Ltd. in accordance with its Data Privacy Statement which is available to you on our website www.mfcu.ie and in branch.

Important Notes

1. Lodgements can only be made to the account in school on the allocated collection day, or online anytime by electronic transfer - each account has a unique BIC and IBAN to facilitate these transfers.
2. Withdrawals on the account can only be made at any one of the Member First Credit Union branches, no withdrawals are allowed in school.
3. Be sure to sign up for online access to your account at www.mfcu.ie/online-banking. Here you can view your account balance and set up recurring savings payments.
4. Members between the age of 7 – 16 must be accompanied by their parent or guardian (i.e. Trustee - who is a signatory to the account) when making withdrawals in a credit union branch. **Up to date ID (passport, driving licence etc.) and address verification (bill, bank statement etc.) must be presented by the trustee when making a withdrawal on an account.**
5. If the account is not activated by making a lodgement within 3 months of the account being opened, the account will automatically close.
6. If there is no activity on the account for a period of 3 years, the account will go dormant.
7. Please note the maximum savings limit for juvenile accounts is €5,000.
8. For further information and full membership Terms & Conditions, please visit our website at www.mfcu.ie.

OFFICE USE ONLY

Application processed by:

Date:

Approved & details verified by:
(on behalf of the Membership Committee)

Date:

ACCOUNT NUMBER: